



Interest Form

Personal Contact Details:

Please fill out the following contact details:

Personal IRD Number:

Surname: (family name)

First name/s:

Email address:

Postal Address:

Street number/name Suburb Town/City Postcode

Please fill in the table below and email it to secure@mytax.co.nz, print and post it or fax it back to us.

It is important that Gross Interest earned and Resident Withholding Tax (RWT) amounts are accurate and this information is usually available online via your banking log in or from your bank/financial provider directly.

Interest exceeding \$200 in any one year needs to be included.

We may require you to send us copies of withholding statements from your interest provider to verify these amounts. Should we need these we will contact you again.

Year Ending 31 March	2007	2008	2009	2010	2011
Gross Interest					
RWT Deducted					
Joint Account (Yes/No)					

Email: secure@mytax.co.nz

Post: PO Box 794, Nelson

Fax: 0800 269 829

Disclaimer:

This document is designed to assist you in your application for a tax refund with us. It does not constitute an application with us. To apply you will need to visit our website and follow the prompts.

By downloading this document, you agree to be bound by our terms & conditions as set out on our website, www.mytax.co.nz. You also agree that any information provided in or with this form, is true and correct.



Phone: 0800 672 878

Fax: 0800 269 829

Post: Po Box 794, Nelson 7040, New Zealand